



FORGE Credit Fund Loan Program Investor Agreement

Investor Name (First) _____ (Middle) _____ (Last) _____

Address _____

City/ST/Zip _____

Home Phone () _____ Business Phone () _____

Social Security#: _____

Type of business: (Farm, Trust, Corp., Etc.) _____ Specify Ownership: Individual Joint Business Trust Other

Business Name: _____ Federal Tax ID _____

Street/POB/RR _____ City _____ State _____ Zip _____

Credit Fund Program Accounts (choose one)

(1.) **Regular Account**

Accounts with a balance of less than \$500.00. Regular Accounts provide support for the FORGE Loan program and a "social dividend" to the Investor. All interest earned will provide operating support to the FORGE Loan program. The status of your deposit will be reported to you annually.

(2.) **Interest Earning Account**

Accounts with balances between \$500.00 to \$5,000.00. The interest earned on these accounts is calculated by subtracting two percentage points from the Federal Reserve Discount Rate. Interest will be paid quarterly. I wish to donate 100% 50% 0% of my earned interest to help support the FORGE Loan Program.

(3.) **Large Investor Interest Earning Account**

Accounts with balances greater than \$5,000.00. The interest on these accounts is calculated by subtracting 1.5 percentage points from the Federal Discount Rate. Interest will be paid quarterly. I wish to donate 100% 50% 25% 0% of my earned interest to help support the FORGE Loan Program.

(4.) **Special Accounts**

Upon request, Investors who can maintain Balances in excess of \$10,000.00 can qualify to have their funds used to support specific types of loans that are mutually compatible with the mission of FORGE and the priorities of the Investor. Call or write the FORGE office for details.

Total Enclosed \$ _____ Please make checks payable to: **FORGE, Inc. P.O. Box 1138, Huntsville, AR 72740**

I do / don't authorize FORGE, Inc. to use my name in its newsletters, information packets, fundraising and promotional materials to show community support for FORGE programs.

Questions about opening your FORGE account? Please call us at (501) 738-1585, FAX (501) 738-6288.